Loddon Mallee Future Energy Forum:

Bioenergy in Loddon Mallee

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✓ Sustainability Victoria programs





Climate change



ResourceSmart Schools



Boosting business productivity



Home upgrades



Community power hubs



Commercial built environment



Waste education



Social impact investment



Organics collections



Resource Recovery Infrastructure



Household chemicals collections



Waste and resource recovery planning Sustainability



State Infrastructure Plan

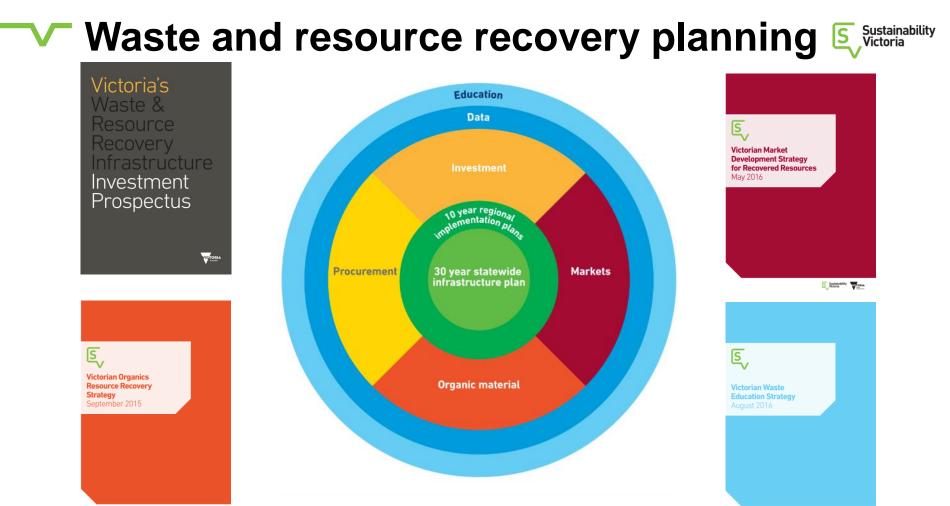
- EP Act requires SV to develop a Statewide Waste and Resource Recovery Infrastructure Plan
- Provides a clear, long term (30-year) vision for ٠ waste infrastructure in Victoria
- Supported by 7 regional implementation plans
- Plan provides for waste to energy infrastructure to ٠ treat **residual waste** "where higher order recovery" options are not practicable"

STATEWIDE Waste and

resource recovery

infrastructure





✓ What is bioenergy?



Figure 1: Biomass to bioenergy process

Feedstock

- agriculture;
- organic municipal waste;
- waste water;
- industrial waste;
- wood waste; and
- animal residues.

Conversion

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- combustion;
- gasification;
- fermentation;
- transesterification;
- pyrolysis; and
- anaerobic digestion.



Product

- heat;
- fuel gas;
- biogas;
- biodiesel;
- biobutanol;
- bio oil;
- ethanol;
- renewable energy;
- renewable diesel;
- pellets and;
- briquettes.

Market

- electricity;
- heat;
- chemicals; and
- transportation fuel.

Figure 2: Biomass fuel sources

V Feedstocks

Agricultural

Sugar (bagasse); and oils.



Organic Municipal Waste and Agro-Industrial Waste

Residential and industrial waste.



Waste Water

Recycled waste water containing biodegradable organic matter.



Wood Waste

Wood scrap, bark, sawdust and other common forms of wood waste.



Animal Residues

Primarily waste from intensive livestock operations.

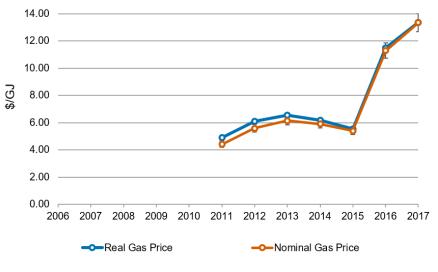


Bioenergy, a natural gas substitute

- Bioenergy is an ideal substitute for natural gas and provides the additional benefit of producer power where a Combined Heat and Power plant is cost effective.
- Australian Paper has been operating a facility for over 20 years that provides 50 MW of energy services
- This is not new technology to Victoria rather its emergent status is relative to the capability of industry to deliver.

Small Industrial Customer (<1PJ pa) - Average Total Gas Price Delivered to Melbourne, Victoria

Sustainability Victoria



∼ Our resources



Victoria's Waste

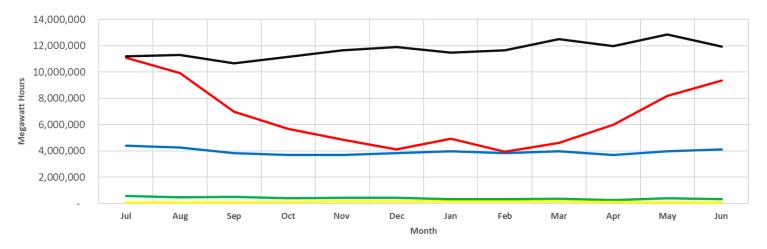
- 14.4 million t in 2016/17
- 69% recovery rate
- 1,406,773 t organics to LF
- 20 million tpa by 2043

Energy Market

- Hazelwood's shutdown
- Shift to renewables
- Victoria currently faces gas shortage (cost increases of 200% to 300% for industrial clients)

Our energy demand





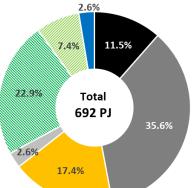
-Wind MWh Solar - MWh Electricity Use - MWh Gas Use - MWh Month Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Total Wind - MWh 574,200 480,000 494,400 403,800 436,800 436,800 321,600 328,200 367,200 258,600 419,400 329,400 4,850,400 Solar - MWh 68,009 83,778 102,205 130,835 143,728 148,137 157,697 138,978 142,465 105,067 76,461 70,378 1,367,738 4.403.820 4.261.762 3.835.586 3.693.527 3.693.527 3.835.586 3.977.644 3.835.586 3.977.644 3.693.527 3.977.644 4.119.703 47.305.556 Electricity Use - MWh 11.108.544 9.922.801 6.989.646 5.679.087 4.118.898 4.930.197 3.931.676 4.618.159 5.991.125 8.175.389 9.361.133 79.694.444 Gas Use -4.867.789 MWh 11.205.383 11.291.258 10.654.085 11.160.164 11.650.481 11.912.052 11.468.960 11.652.202 12.510.047 11.970.314 12.852.175 11.936.719 101.972.223 Transport -MWh

Notes: Victorian electricity and gas consumption figures from ABS 2016/17 data. Transport fuel figures from: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://pw-map.au/listorical#4/-26.67/134.12 Total Installed PV capacity of 1,614 MW with an average capacity factor of 9.7% Wind output figures are for 2017/18 from Aneriod Energy: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 Solar PV output figures are for 2017/18 from Australian PV Institute: http://www.energy.gov.au/publications/australian-petroleum-statistics-2018 from Australian PV Institute: http://www.ener

Bioenergy internationally

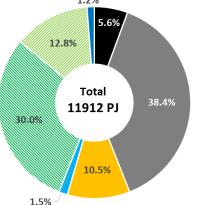


Danish Total Primary Energy Supply

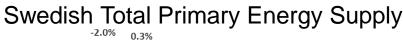


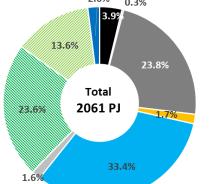
- Coal and coal products
- Crude oil, NGL & oil products
- Natural gas
- Nuclear 0%
- Waste (non-renewable)
- Renewable energy bioenergy
- Renewable energy other
- Electricity (imported)

Brazilian Total Primary Energy Supply



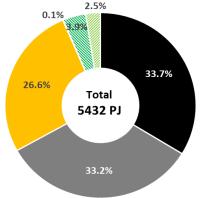
- Coal and coal products
- Crude oil, NGL & oil products
- Natural gas
- Nuclear
- Renewable energy bioenergy
- Renewable energy other
- Electricity (imported)





- Coal and coal products
- Peat and peat products (0.3%)
- Crude oil, NGL & oil products
- Natural gas
- Nuclear
- Waste (non-renewable)
- Renewable energy bioenergy
- Renewable energy other
- Electricity (exported)

Australian Total Primary Energy Supply



- Coal and coal products
- Crude oil, NGL & oil products
- Natural gas
- Nuclear (0%)
- Waste (non-renewable) (0.1%)
- ℜ Renewable energy bioenergy
- Renewable energy other
- Electricity (imported)

Australian Biomass for Bioenergy Assessment



Purpose:

- Catalyse investment in the renewable energy sector through the provision of detailed information about biomass resources
- Facilitate project development and decision making for new bioenergy projects; and
- Provide linkages between biomass supply, through the supply chain, to the end user.



Biomass resources of the Loddon Mallee



Loddon Mallee Modelled Biomass Estimates		Commercial & Industrial		Construction & Demolition		Municipal		Total	
		Recovered Amount	Landfilled Amount	Recovered Amount	Landfilled Amount	Recovered Amount	Landfilled Amount	Recovered Amount	Landfilled Amount
Loddon Mallee WRRG	Food Organics	1,865	4,651	26	46	1,078	33,204	2,969	37,901
	Garden Organics	7,233	1,172	267	332	10,749	5,196	18,248	6,700
	Other organics	14,364	-	35	-	4,768	-	19,167	-
	Timber	5,812	4,517	1,804	1,811	706	1,222	8,322	7,550

Australian Biomass for Bioenergy Estimates (15/16)	Straw/Chaff	Almond Hulls & Shells	Poultry Litter	Dairy manure/effluent
Loddon Mallee WRRG	1,953,000 tonnes	104,000	37,000	31,500

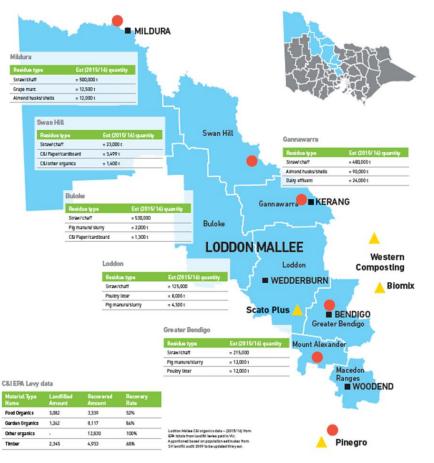
🗸 Biomass availability

Loddon Mallee C&I Organics



Bendigo and Swan Hill workshops to ground-truth biomass availability

- Some key findings included:
 - Over 6 million chicken broilers, 135,000 laying hens and 8,000 beef cattle are produced each year.
 - Grape marc and residues used for thermal energy facility at Colignan.
 - 'Availability' of straw varies from region to region.
- Continuity Plan would need to look at managing variability.



Projects operating in the Loddon Mallee



Plant name	Location	Industry	Status	Туре	Application	Brand/Installer Feedstock		Capacity	
Australian Tartaric					Heat source in the		50,000 tpa/grape marc		
Products Co-generation	0.11	a ()			manufacturing of tartaric	D	25,000 tpa/lees	8 MW-th	
Plant	Colignan	Beverage manufacturer	Operational	Cogeneration	acid	Bono Systems	14,000 tpa/sludges	450 kW-e	
Kia-Ora Piggery	Yarrawalla - Loddon Mallee	Piggery	Operational	AD			pig effluent		
					Electricity to processing and	Vyncke boiler/	Almond Hulls and	16MW-th producing	
Select Harvest	Robinvale	Almond producer	Operational	Biomass electricity	pumps	Siemens Turbine	Husks	2.8MW-e	
LMWRRIP – Resource recovery and consolidation infrastructure schedule:									
Reprocessor organics, garden									
Encom Sand a	Epsom Sand and Soil Epsom Sand and Soil 452 Epsom-Barnadown Road Wellsford			ad Wallsford	Greater Bendigo (C) Timber		Timbor		
Epsom Sand and Soil		Soffi Sanu anu Su	452 Epsoi	452 Epsoni-Barnadown Road Weitsford			luigo (c)	IIIIbei	
Reprocessor organics, other									
Rivcow	Rivcow 224 Yeungroon Woosang Road Yeungroo		oad Yeungroon East	Buloke (S)		Feedlot waste			
Scatoplus	Bridgewater Compost 1477 Yorkshire Road Newbridge		ridae	Loddon (S)		Hay			
(Bridgewater)		lugewater compt	750 1477 TOTK	1477 Torkshille Road Newbridge				lay	
						Organics			
Central Recycling		Central Recycling 1		urphy Court (off Redesdale Road) Kyneton			Macedon Ranges (S)		

Our current programs

- Targeted infrastructure investment
 - Recently closed \$750,000 Bioenergy Infrastructure Fund
 - Previously funded anaerobic digestion, timber gasification and production of process engineered fuels
- Investment Facilitation Service
 - Reducing the barriers to investment
 - 70% enquiries relating to WtE projects
- Information and advice
 - Published technology guide to support decision makers
 - Digitised data portal providing full access to data





✓ Bioenergy – SVs Role

Sustainability Victoria

- SV is uniquely placed to:
 - Ensure we have a robust roadmap for resource recovery infrastructure that supports a range of solutions, including bioenergy
 - Provide data and information that supports industry and local government decision making
 - Facilitate investment in new infrastructure and improve linkages
 throughout government
 - Support early movers through financial incentives

Where to next?



- Implementation of State Infrastructure Plan
- Guidance and support materials
- Enabling the circular economy



Thank you

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